

Innovation, infrastructure, investment, and inclusion are critical pillars.

Jawaharlal Nehru Port (JNPA) will scale up its container handling capacity to 10 million twenty foot equivalent unit (TEU) by April next year, said Union Minister for Ports, Shipping, and Waterways Sarbananda Sonowal said.

India's power sector anticipates healthy growth in FY2025; demand seen to remaining strong at around 6%

The healthy demand growth continued in the first two months of FY25 at over 10 per cent supported by a favourable base. The report stands validated by the record maximum power demand of 250 GW on

May 30, as announced by the Ministry of Power. India's power sector is poised for robust growth in the fiscal year 2025, with expectations of a healthy demand surge at approximately 6.0 per cent, albeit

State ports plan a sea change in capacity, submit Rs 2 lakh cr expansion proposals to Centre

State government-controlled ports in India plan to invest over Rs 2 lakh crore to expand cargo handling capacity to 10,000 million tonnes annually by 2047. Gujarat aims to

develop integrated port cities with Rs 1.5 lakh crore, while Andhra Pradesh plans Rs 8,000 crore investment by 2050, financing their existing and new port infrastructure.

New Delhi: State government-controlled ports, which collectively handle around half of India's total cargo movement, have submitted capacity expansion plans worth over Rs 2 lakh crore to the Centre, said

Ports ministry receives 29 proposals worth Rs 3,300 crore from Andhra Pradesh

Ministry of Ports, Shipping and Waterways has received 29 new proposals worth Rs 3,300 crore from Andhra Pradesh covering various projects, including port development and coastal berths, Parliament was informed on Friday. Replying to a question in the Lok Sabha, Ports, Shipping and Waterways Minister Sarbananda Sonowal said 13 projects in Andhra Pradesh, valued around Rs 2,500 crore, are currently

DPIIT reviews infrastructure projects of Railways, MoTHA and MoHUA to boost Gati Shakti plan

The 72nd meeting of the Network Planning Group (NPG) evaluated three major infrastructure projects under the PM Gati Shakti National Master Plan (NMP), a national master plan for multi-modal connectivity, that brings 16 ministries, including railways and roadways together for integrated

**INDIA IS RESHAPING
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TOO!**

Invest in

**Aditya Birla Sun Life
BSE India Infrastructure
Index Fund**

(An open ended Index Fund replicating the BSE India Infrastructure Total Return Index)

**NFO Period:
14th – 28th November 2024**

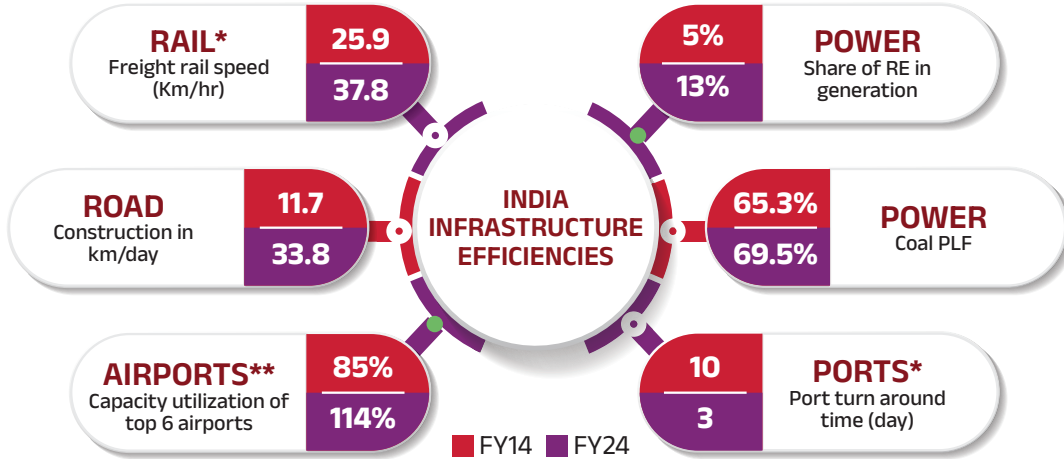
The map of India is used for illustrative purposes only and is not a political map of India.

Infrastructure - A Growth Opportunity

India's vast landscape holds immense opportunities for all its citizens. Infrastructure investments create the connective framework that brings our diverse aspirations to life, forming pathways that drive our nation's progress.

As the world's fifth-largest economy and the fastest-growing large economy, India's momentum and potential as a manufacturing hub depend on robust connectivity for efficient movement of goods.

Indian Government has allocated a capital expenditure of over ₹11 lakh crore for infrastructure development in FY24, a 78% rise over the past decade. This signals a transformative journey forward, with tangible progress across key pillars of infrastructure.



Source Various ministries, Morgan Stanley Research. Please note: *Rail and Port data is for FY23. **Airport data is from F17 to F24 | PLF - Plant Load Factor | RE - Renewable Energy

Key Government Initiatives



PM Gati Shakti



National Infrastructure Pipeline



National Logistics Policy



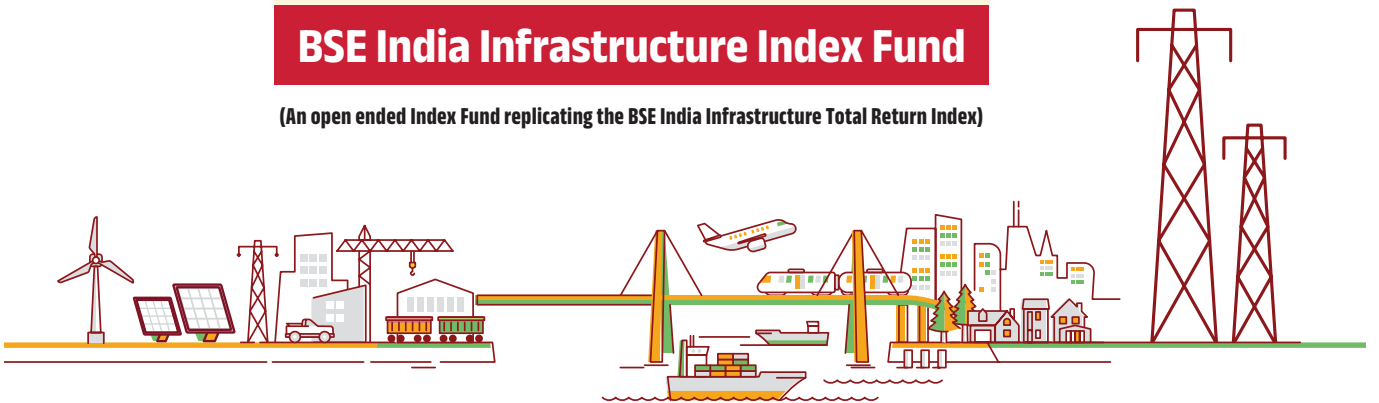
Bharatmala and Sagarmala projects

To transform the vision of a thriving India into a Viksit Bharat Nation, we're excited to launch

Aditya Birla Sun Life

BSE India Infrastructure Index Fund

(An open ended Index Fund replicating the BSE India Infrastructure Total Return Index)



Fund Overview

Eligible Universe

Stocks should have listing history of atleast 6 months & common India Industry Classification Structure basic industry with 5 clusters categorized as Energy, NBFCs^[1], Construction & Engineering^[2], Transportation & Utilities within BSE All Cap.

Stocks Selection



Eligible Stocks: Average 6-month daily float-adjusted market cap \geq ₹100 crores



Current Constituents: Average 6-month float-adjusted market cap \geq ₹80 crores



For New Stock Inclusion: Annualized traded value \geq to ₹20 crores & Turnover ratio \geq 10%



For Existing: Annualized Traded Value \geq ₹16crs & Turnover Ratio: At least 8%



Have no more than 5 non-trading days in past six months, as of the rebalancing reference date

Constituent Weighting

Constituents are weighted by float-adjusted market cap, with a 10% cap per stock and a 30% cap per cluster, applied at semi-annual rebalancing.

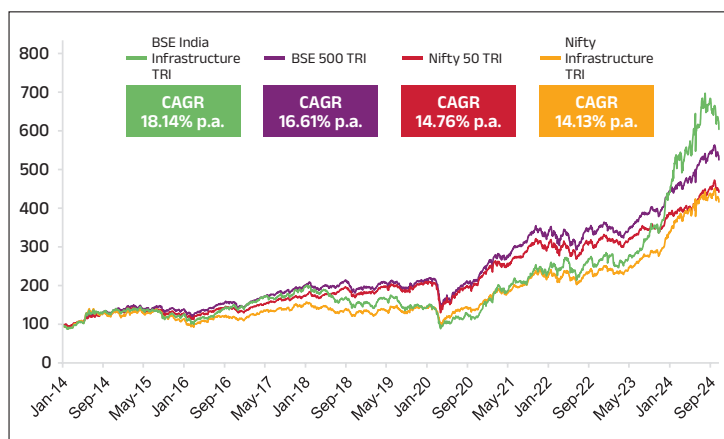
Top 10 Constituents

Company [#]	Index Weights
Larsen & Toubro Ltd.	10.48%
NTPC Ltd.	9.63%
Power Grid Corp. Of India Ltd.	7.19%
ONGC Ltd.	6.97%
Adani Ports And SEZ Ltd.	6.53%
Interglobe Aviation Ltd.	5.84%
Rail Vikas Nigam Ltd.	5.20%
Power Finance Corp. Ltd.	4.34%
REC Ltd.	4.26%
Gail (India) Ltd.	3.82%

Total number of constituents: 30

Historical Performance

Since 2014, the BSE India Infrastructure TRI has grown at a CAGR of 18.14% p.a. surpassing broad based benchmarks.



Clusters

Utilities



NTPC Ltd.
Power Grid Corp.
Tata Power Co. Ltd.

Construction & Engg



Larsen & Toubro Ltd.
Rail Vikas Nigam Ltd.
NCC Ltd.

Transport



Adani Ports and SEZ Ltd.
Interglobe Aviation Ltd.
GMR Airports Infrastructure Ltd.

Energy



Oil and Natural Gas Corp.
GAIL (India) Ltd.
OIL India Ltd.

NBFCs



Power Finance Corp. Ltd.
REC Ltd.
Indian Railway Finance Corp.

Source: BSE India / Data as on 21st October 2024 / [#]For Constituents: BSE Sensex - Live Sensex and Stock Values (bseindia.com) For Index Methodology: Issuer(s) / Stock(s) and Sector(s) mentioned in the document are for the purpose of disclosure of the portfolio of the Scheme(s) and should not be construed as recommendation. ^[1]Includes only those companies categorized by the Reserve Bank of India (RBI) as an 'Infrastructure Finance' | ^[2]Excludes companies manufacturing pipes and tubes.



Infrastructure – Growth Drivers

Consumption Trend

Population Growth coupled with higher per capita income & rising disposable Income

Multiplier Effect

Infrastructure spending has an estimated multiplier effect on GDP of 2.5-3.5x (per RBI)^[1]

Renewables Focus

Proposal to generate 50% energy from Renewable sources by 2030; net zero by 2070^[1]



CAPex Growth

Government Capex projected to rise from ~5.3% (FY24) of Real GDP to 6.5% by FY29^[1]

Make in India

Manufacturing share in GDP to grow to 21% by FY31 from 14% currently boosted by PLI^[1]

^[1]Morgan Stanley Report, June 2024 | PLI - Production Linked Incentive Scheme | GDP - Gross Domestic Product

Who should be looking to invest in this fund?



Investors looking to diversify through index-based sector allocation



Investors with a long-term investment horizon



Investors looking for high growth & policy linked themes capturing India's growth story



Investors who have direct/indirect exposure in infrastructure theme

Aditya Birla Sun Life Mutual Fund



MUTUAL FUNDS

Scheme:	This product is suitable for investors who are seeking*:	Riskometer	Benchmark Riskometer BSE India Infrastructure Total Return Index	QR Code
Aditya Birla Sun Life BSE India Infrastructure Index Fund (An open ended Index Fund replicating the BSE India Infrastructure Total Return Index)	<ul style="list-style-type: none"> Long term capital growth Investment in equity and equity related securities covered by BSE India Infrastructure Total Return Index, subject to tracking error <p><small>*Investors should consult their financial advisors if in doubt whether the product is suitable for them.</small></p>	<p><small>Investors understand that their principal will be at Very High risk.</small></p>		<p>SCAN TO INVEST</p>

The product labelling assigned during the NFO is based on internal assessment of the Scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made. Aditya Birla Sun Life AMC Limited /Aditya Birla Sun Life Mutual Fund is not guaranteeing/offering/communicating any indicative yield/returns on investments. Aditya Birla Sun Life BSE India Infrastructure Index Fund ("Scheme") is based on the BSE India Infrastructure Total Return Index. BSE® is a registered trademark of BSE Limited. The Scheme is not sponsored, endorsed marketed or promoted by, BSE or their respective affiliates. Please refer to the Scheme Information Document for disclaimers w.r.t. BSE India Infrastructure Total Return Index.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.